

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

Arsham Metal Industries, Inc.

Debtor(s).

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CASE NO. 19-31268

**NOTICE OF SELECTION OF (I) HIGHEST AND BEST BID
AND (II) BACK-UP BIDDER FOR PURCHASE OF ASSETS**

[Relates to Doc. Nos. 54 and 69]

Pursuant to the *Order (A) Approving Stalking Horse Bidder and Break-Up Fee; (B) Approving Bidding Procedures; (C) Setting an Auction; (D) Approving the Form and Manner of the Notice of (I) Auction and Sale Hearing, and (II) Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases and Proposed Cure Costs Relating Thereto; and (E) Setting Sale Hearing* [Docket No. 69], the Debtor, Arsham Metal Industries, Inc. (“**Arsham**”), files this Notice of Selection of (I) Highest and Best Bid and (II) Back-Up Bidder for Purchase of Assets.

The Highest and Best Bid for the purchase of substantially all of Arsham’s assets was received from **11280 Charles Road, L.P.** in the amount of \$3.1 Million.

The Back-Up Bid was received from **Icon Metal Solutions, LLC** in the amount of \$2.9 Million.

DATED: May 6, 2019

Respectfully submitted,

HOOVER SLOVACEK LLP

By: /s/ Melissa A. Haselden

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Attorneys for Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

I certify that on May 6, 2019, a copy of the foregoing *Notice of Selection of (I) Highest and Best Bid and (II) Back-Up Bidder for Purchase of Assets* was served through the Court's ECF notification system to the parties listed below at the email addresses listed below:

19-31268 Notice will be electronically mailed to:

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By: /s/ Melissa A. Haselden
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